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福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND RULES OF PROCEDURES FOR GENERAL MEETINGS

This announcement is made by Flat Glass Group Co., Ltd. (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Reference is made to the circular (the “**Circular**”) of the Company dated 4 December 2023 and the announcements dated 30 October 2023 and 22 December 2023 in relation to the grant of general mandate to the Board to repurchase H shares of the Company (the “**General Mandate**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

During the period from 22 December 2023 to 17 June 2024, the Company has made a total repurchase of 8,285,000 H Shares, accounting for 0.35% of the total issued share capital and 1.84% of the total number of issued H Shares on the date when the General Mandate was approved by the general meeting and class meetings of the Company. On 5 August 2024, the repurchased H Shares were cancelled and the registered capital of the Company will be reduced by RMB2,071,250.00. The Board has proposed to amend the relevant provisions in the Articles of Association to reflect such changes in the Company’s registered share capital and total number of issued Shares.

The specific amendments to the Articles of Association are as follows:

Before amendment	After amendment
Article 6 The registered capital of the Company is RMB587,831,070.25.	Article 6 The registered capital of the Company is RMB 585,759,820.25 .
Article 20 The Company has a total of 2,351,324,281 issued shares. The capital structure of the Company comprises of 2,351,324,281 ordinary shares, including 1,901,324,281 domestic shares (A shares), accounting for 80.86% of the total issued shares of the Company and 450,000,000 overseas-listed foreign shares (H shares), accounting for 19.14% of the total issued shares of the Company.	Article 20 The Company has a total of 2,343,039,281 issued shares. The capital structure of the Company comprises of 2,343,039,281 ordinary shares, including 1,901,324,281 domestic shares (A shares), accounting for 81.15% of the total issued shares of the Company and 441,715,000 overseas-listed foreign shares (H shares), accounting for 18.85% of the total issued shares of the Company.

Save for the above-mentioned amendments, the other provisions of the Articles of Association will remain unchanged.

PROPOSED AMENDMENTS TO THE RULES OF PROCEDURES FOR GENERAL MEETINGS

In order to keep in line with the latest Articles of Association, the Board and the supervisory board of the Company have respectively considered and approved the amendments to the relevant provisions in the rules of procedures for shareholders' general meetings (the "**Rules of Procedures for GM**"), which shall be submitted to a general meeting of the Company for consideration and approval, and shall be formally implemented upon the approval at the general meeting. The details of the proposed amendments to the Rules of Procedures for GM will be set out in the circular to be despatched by the Company in due course.

GENERAL

The proposed amendments to the Articles of Association and the proposed amendments to the Rules of Procedures for GM shall be subject to the passing of special resolutions by the Shareholders at the 2024 first extraordinary general meeting (the "**2024 First EGM**") to be convened by the Company, and will become effective upon the approvals by the Shareholders at such a meeting.

The Board will also propose a resolution at the 2024 First EGM to authorise the Board to make relevant adjustments and revisions to the Articles of Association in accordance with the requirements and opinions of the relevant government departments and regulatory authorities in the PRC, including but not limited to adjustments and revisions to characters, chapters and articles.

A circular containing, among others, details of the proposed amendments to the Articles of Association and the Rules of Procedures for GM and the notice convening the 2024 First EGM will be dispatched to the Shareholders in due course.

By order of the Board of
Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

Jiaxing, Zhejiang Province, the PRC
25 October 2024

As at the date of this announcement, the executive Directors are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Ms. Ruan Zeyun, Mr. Wei Yezhong and Mr. Shen Qifu, and the independent non-executive Directors are Ms. Xu Pan, Ms. Hua Fulan and Ms. Ng Yau Kuen Carmen.